

Robi Axiata Limited
(As per Prospectus)

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| Nature of Business | Robi Axiata Limited is a mobile telecommunication service provider in Bangladesh providing voice, data and other internet based innovative digital services. The Company also provides international roaming services through international roaming agreement with various operators of different countries across the world. The Company launched its commercial operations on 15 th November 1997 and currently has nation-wide network coverage. | |
| Major Products | Along with Voice, data and SMS services, Robi Axiata Ltd. provides innovative digital solutions to the people across the country under two brands – Robi & Airtel. | |
| Security Trading Code | ROBI | |
| BSEC's Consent for IPO | October 14, 2020 | |
| Issue Date of Prospectus | October 18, 2020 | |
| Subscription Open | November 17, 2020 | |
| Subscription Close (Cut-off Date) | November 23, 2020 | |
| Minimum Investment for EIs | BDT 10,000,000 (Market price) | |
| Cut-off date for Minimum Investment (at the close price of) | November 09, 2020 | |
| Authorized Capital | BDT 60,000,000,000 | |
| Pre-IPO paid-up Capital | BDT 47,141,400,010 | |
| IPO size in shares | 523,793,334 (Out of which 136,050,934 ordinary shares of BDT 10 per share to employees of Robi under Employee Share Purchase Plan) | |
| IPO size in BDT at face value | BDT 5,237,933,340 | |
| IPO size in BDT at offer price | BDT 5,237,933,340 | |
| Post IPO Paid-up Capital | BDT 52,379,333,350 | |
| Face Value per share | BDT 10.00 | |
| Offer Price per share | BDT 10.00 | |
| Market Lot (Shares) | 500 | |
| Foreign Currency required for NRB and Foreign Applicants (per lot) | USD 59.38 or GBP 46.10 or EUR 50.93 | |
| Use of IPO Proceeds | Particulars | Amount (BDT) |
| | Network Expansion | 5,157,723,574 (98.47%) |
| | Estimated IPO Expenses | 80,209,766 (01.53%) |
| | Total | 5,237,933,340 (100.00%) |
| NAV per share | BDT 12.64 as on December 31, 2019 | |
| Earnings per Share (Basic) | BDT 0.04 for the year ended on December 31, 2019 | |
| Issue Manager | IDLC Investments Limited | |
| Auditor | Hoda Vasi Chowdhury & Co. Chartered Accountants | |
| Website | www.robi.com.bd/en | |